

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นเอเชียในช่วงครึ่งเช้าส่วนใหญ่อยู่ในแดนบวก แม้ว่าตลาดหุ้นสหรัฐฯ เมื่อคืนนี้จะปรับตัวลงก็ตาม แต่นักลงทุนยังคงคาดการณ์ว่าเฟดจะปรับลดอัตราดอกเบี้ยลงในปีนี้อย่างน้อย 1 ครั้งเท่านั้น ทางด้านนายเยลเลนระบุว่าตัวเลข GDP ไตรมาส 1/67 ของสหรัฐฯ อาจถูกปรับแก้ให้สูงขึ้น หลังมีข้อมูลเศรษฐกิจใหม่ๆ เพิ่มขึ้น และเงินเฟ้อจะชะลอลงสู่ระดับปกติมากขึ้น หลังปัจจัยพิเศษได้จุดให้ GDP ของสหรัฐฯ อ่อนแอที่สุดในรอบเกือบ 2 ปี ทางด้านธนาคารกลางญี่ปุ่น (BOJ) มีมติคงอัตราดอกเบี้ยนโยบายที่ระดับ 0-0.1% ในการประชุมวันนี้ สอดคล้องกับการคาดการณ์ของนักวิเคราะห์ส่วนใหญ่ อัตราเงินเฟ้อทั่วไปของสหรัฐฯ อยู่ที่ 1.8% ในเดือนเม.ย. ลดลงจาก 2.4% ในเดือนมี.ค. และต่ำกว่าที่ตลาดคาดการณ์ที่ 2.2%

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แนวโน้มกรอบแคบ ๆ BBL นำร่องปรับลดอัตราดอกเบี้ยลูกค้ารายย่อยชั้นดี (MRR) ลง 0.25% ต่อปี สำหรับลูกค้าเปราะบาง ทั้งลูกค้าบุคคล และ SME เป็นเวลา 6 เดือน มีผลวันจันทร์ (29)

การวิเคราะห์ทางเทคนิค

SET Index แนวโน้มแคบ สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 1,350 จุด แนะนำซื้อเพื่อหวังผลดีดกลับได้แถว ๆ 1,365-1,370 จุด หุ้นที่แนะนำ ITC, AAI

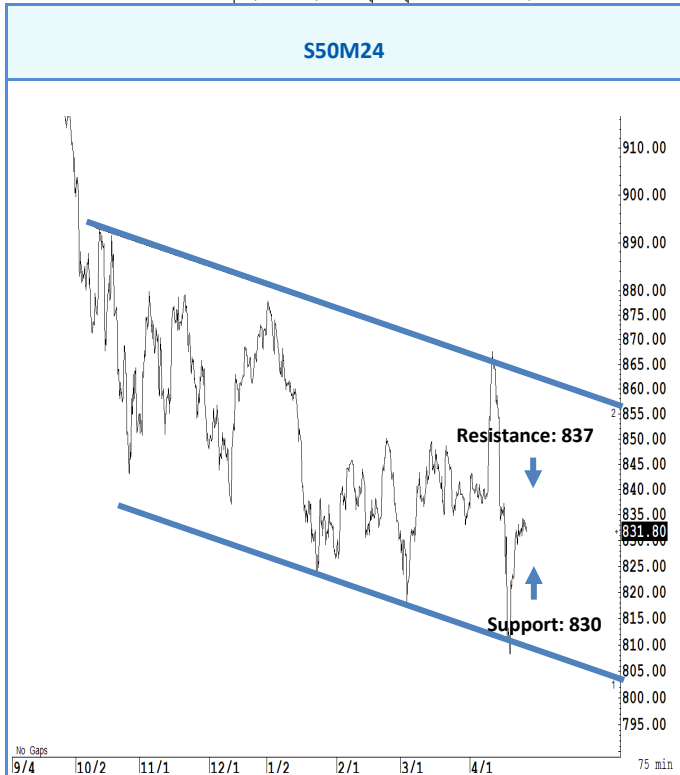


การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแถว ๆ 830 จุด คาดว่าน่าจะมีดีดกลับแนวต้านแถว ๆ 837 จุด

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 830-837 จุด รับรู้กำไร



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